**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL68”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 June 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL68

**Nominal Issued** R 130,000,000.00

**Issue Price** 100%

**Coupon** 7.492% (3 Month JIBAR as at 29 June 2015 of 6.142 % plus 135 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2018

**Books Close** 20 September, 20 December, 20 March, 20 June

**Interest Payment Date(s)** 29 September, 29 December, 29 March, 29 June

**Last Day to Register** By 17:00 on19 September, 19 December, 19 March, 19 June

**Issue Date** 29 June 2015

**Date Convention** Following

**Interest Commencement Date** 29 June 2015

**First Interest Payment Date** 29 September 2015

**ISIN No.** ZAG000127432

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL68%20Pricing%20Supplement%2029062015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL68%20Pricing%20Supplement%2029062015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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